Morae 3 Setup Instructions

Getting started: Basic tutorials

Go to http://www.techsmith.com/learn/morae/getting-started.asp

Watch Morae Recorder to learn how to set up your study

For more tutorials (how to record, analyze, share findings, etc.)
Visit http://www.techsmith.com/morae.asp

How to set up your study

1. Open Morae Recorder by double-clicking on the desktop icon
2. On the drop-down list under **Create a new study configuration based on:**, choose **Software or Web Usability Study**

3. Click **OK**

4. Under **Video and Audio Sources** in the top right corner, choose **Logitech Mic** from the **Audio** drop-down list
5. Click **Modify Study Details** to open the Study Details dialog box.

6. Enter a title next to **Study Name**

7. Enter **Study instructions**
8. Select the **Task Definitions** tab

9. Enter a **Description** for each task

10. Click on **None** under **Instructions** to open the **Task Details** dialog box
11. Select the **Survey Definitions** tab

12. Click **Edit** to change the survey question
13. Click **Preview** to see how the question will display to the participant

14. Click **OK**

15. After completing the survey questions, click **OK**

16. Click **Modify Recording Details** to open the Recording Details dialog box
17. Select **AutoPilot** (the 3\textsuperscript{rd} item in the list)

18. Check the box to **Enable AutoPilot**

19. Uncheck **Start a new AutoPilot recording automatically**
20. Make sure there are no red error messages in the dialog box (These will say **Required information missing**) If there are errors, close the dialog box and edit the study details.

21. Click **OK**

22. Choose File > **Save Study Configuration** to save your study

Your study is now ready for Recording Sessions. Please see Recording instructions.

* Make sure to save the Recording Session video after each participant is finished. Save files to an external hard drive.
How to view Recording sessions

*Step by Step instructions:*

1. Start Morae Manager
2. Choose Create a new project
3. Click OK
4. Enter a Project Name
5. Click Next
6. Click Add
7. Locate recording session files (press ctrl + click to add multiple files) and click Open
8. Click Finish

* If that does not work, right-click the file and open with TechSmith > Morae Manager

To view a tutorial, go to http://www.techsmith.com/learn/morae/getting-started.asp

Watch Morae Manager

How to Create Handouts

1. In Recorder, create a study configuration, making sure to enter the Study Instructions and Task Instructions in the Study Details dialog box.

2. Save the study configuration.

3. Open Microsoft Word and the Morae Task Pane.

4. In Word 2007, by default, the Morae Task Pane opens with Word. Open or close the Morae Task Pane with the check box in Add-Ins tab > TechSmith Morae group.

5. In the Morae Task Pane, click Browse to locate the saved study configuration file (.mrcfg).

6. All available study components open in the Morae Task Pane. Click and drag the task Instructions and surveys to the open Word file

7. Add page breaks and text formatting, as needed.

8. Save and print the handouts